# ORIGINAL PAPER

# Growth and basic wood properties of black spruce along an alti-latitudinal gradient in Quebec, Canada

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#### Abstract

• *Context* The Canadian forest industry is turning its attention towards the unmanaged areas at higher latitudes, where the forest resource is still poorly understood because of lack of accessibility. Despite a lower productivity in terms of volume, northern stands are expected to produce wood of higher quality, which may make these areas attractive for management and production.

• *Aims* This study aims to test the hypothesis that trees at high latitudes produce wood with better basic properties than trees at lower latitudes.

• *Methods* Growth and wood characteristics were assessed according to cambial age in 25 black spruce (*Picea mariana*) trees from five sites located along an alti-latitudinal gradient in Quebec.

• *Results* Sites at higher latitudes and altitudes exhibited slower growth rates and lower stem volume. Wood density and mechanical properties were higher in the sites located at

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**Contribution of the co-authors** SR: experimental design, data analysis and paper writing. EC: data collection, literature reviewing and paper writing. CK: experimental design and paper writing. AD: experimental design and project coordination

**Executive summary** Northern stands are expected to produce wood of higher quality, making these areas attractive for the forest industry. This hypothesis was not accepted by the analysis. Thus, the reduction in growth would not be compensated by increases in basic properties of wood.

**Electronic supplementary material** The online version of this article (doi:10.1007/s13595-014-0399-8) contains supplementary material, which is available to authorized users.

S. Rossi (⊠) · E. Cairo · C. Krause · A. Deslauriers Département des Sciences Fondamentales, Université du Québec à Chicoutimi, 555 Boulevard de l'Université, Chicoutimi, QC G7H2B1, Canada e-mail: sergio.rossi@uqac.ca lower latitudes or altitudes. Fiber size had higher values in southern sites, but only at younger ages. Principal component analysis confirmed these results, with the northernmost site being the one where growth, density and mechanical properties were generally lowest.

• *Conclusion* The reduction in growth was not compensated by increases in the basic properties of wood. More extensive samplings are needed to validate the results at larger scale.

Keywords Boreal forest  $\cdot$  Cambial age  $\cdot$  Fibre length  $\cdot$  Modulus of elasticity  $\cdot$  Modulus of rupture  $\cdot$  Wood density

## **1** Introduction

In Canada, management of the boreal forest has a marked latitudinal gradient because of the inaccessibility and remoteness of the northern stands. Forest management practices have historically focussed on the south, close to the densely inhabited part of the country, where logistical problems and requirements for new infrastructure are fewer, and productivity in terms of growth is generally higher. Nowadays, logging activities are gradually moving towards more remote areas at higher latitudes. In Quebec, a northern boundary to the commercial forest has been established between the 51st and 52nd parallels according to criteria of biodiversity preservation, physical and climatic constraints, forest fire recurrence and productivity (Ministère des Ressources Naturelles 2000). This administrative boundary has excluded a huge part of the northern territory and the possibility of benefitting from the productive potential offered by 25 % of the closed boreal forest in Quebec. The boreal forest is extensively studied within the zone between the 49th and 51st parallels, its main managed area (Lussier et al. 2002). Consequently, the boundary was set despite very scarce knowledge about the dynamics and productivity of the remote and inaccessible northern



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stands. As long as the growth, in terms of quality and quantity of wood produced, of these high-latitude forests remains unknown, no strategy based on an economically advantageous management of the remote areas can be evaluated.

In conifers, tracheid size and arrangements determine the properties of lumber and pulp (Zobel and van Buijtenen 1989). Similarly, tracheid morphology plays an important role in the physical properties of wood and affects flexibility, plasticity and resistance (Zobel and van Buijtenen 1989). Density is recognised as one of the most important components of mechanical resistance to deformation under applied load, integrating cell size, cell wall thickness and latewood proportion (Lindstrom 1997). It is commonly accepted that rapid tree growth results in wood with low-density and shorter fibres (see Zobel and van Buijtenen 1989 for a review). However, variable and even occasionally contrasting responses have been found between tree species and sites. Current knowledge suggests that the relationships between growth rate and basic wood properties seem to be related to the species and the environment where trees grow, and are hard to predict without specific preliminary investigations.

Black spruce [Picea mariana (Mill.) BSP] grows in a broad transcontinental band from Alaska to Newfoundland, but only forms extended closed forests in north-eastern North America. Its abundance and properties make this species very popular for the forest industry in Quebec (Viereck and Johnson 1990). Despite its wide geographical distribution, reaching the 58th parallel, the range of the commercial forest is considerably narrower, and beyond 51° N, black spruce stands remain partially unknown. On the one hand, utilisation of the stands at higher latitudes clearly requires bigger investments, which would hardly be compensated by the expected lower productivity (Rossi et al. 2010). On the other, the growth reductions under harsh climatic conditions may be associated to higher wood density and/or improved basic wood properties. If this hypothesis was confirmed, these high-latitude and slowgrowing stands could become a key resource contributing to the competitiveness of the Canadian forest industry.

Latitude and altitude affect growth and wood traits. Changes in wood densities were observed with latitude, but data had previously to be adjusted for tree-ring width (Wiemann and Williamson 2002; Høibø and Vestøl 2010; Zhang et al. 2011). Because of its relationship with wood density, the mechanical resistance of wood was also expected to change with latitude (Høibø and Vestøl 2010). Across wide geographical areas, these changes could be species specific and related to variation in temperature or precipitation. Thus, although in cold climates a reduction in growth at the higher latitudes and altitudes could be reasonably expected, at the time of writing, no general rule can be proposed about the pattern of variation of basic wood properties. The aim of this paper was to evaluate growth and wood characteristics and properties of trees growing along an alti-latitudinal gradient covering a large part of

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the closed black-spruce forest in Quebec, Canada. The sites selected for the study corresponded to a thermal gradient. With increasing altitude or latitude, thermal constraints were expected to affect the rate of growth as well as xylem cell characteristics. These changes in wood anatomy could lead to different properties of the resulting wood. Thus, a hypothesis was tested that the low productivity of trees growing at the higher latitudes is compensated by better basic wood properties, in terms of density, fibre length or mechanical resistance. As growth and wood properties change with age and social status of the tree, the five bigger trees per site were selected as these were expected to represent the growth potential of the site.

#### 2 Materials and methods

#### 2.1 Study area and tree selection

The investigation was conducted on trees collected from five permanent plots along an alti-latitudinal gradient ranging between the 48th and 53rd parallels in the coniferous boreal forest of Quebec (Canada) (Fig. 1 and Table 1). Simoncouche (abbreviated as SIM) and Bernatchez (BER) were located in the balsam fir [Abies balsamea (L.) Mill.)]-white birch (Betula papyrifera Marsh.) bioclimatic domain, while Mistassibi (MIS) and Camp Daniel (DAN) were in the black spruce-moss bioclimatic domain. In these sites, forest stands are fairly uniform in size and age and extensively dominated by black spruce. Mirage (MIR) was located in the black spruce-lichen domain, extending at the boundary of the taiga subzone, where stands show lower density and growth. Sites were composed of even-aged, mature, closed and pure black spruce stands with basal area ranging between 10.0 and  $42.5 \text{ m}^2 \text{ ha}^{-1}$  (Table 1). Because of their remote location and the absence of evidence of human impact, all stands were considered to have developed under the influence of natural disturbances only.

The region has a gently rolling topography, with the highest mountains concentrated in the southern part, and thick and undifferentiated glacial deposits (Robitaille and Saucier 1998). The soil is podzol with a mor-type humus. In SIM, the maximum rooting depth is frequently limited by a shallow bedrock. The climate of the area is typically boreal, with very cold winters showing absolute minimum temperatures lower than -45 °C and short cool summers. The sites experience an annual temperature between -1.6 and 4.1 °C and total precipitation of 827–1162 mm (Table 1). May–September mean temperatures change according to latitude and altitude, with the sites at higher altitudes being the coldest in winter and the least warm in summer. Precipitations are higher at the



Fig. 1 Location of the five study sites in Quebec, Canada

southern sites (Table 1). More information about climatic conditions of the stands is reported in Rossi et al. (2014).

In each site, five dominant trees were selected from among those taller and with the largest diameters at breast height (DBH) (Table 1). Trees with crotch, evident damage due to wood parasites, reduced or partially dead crowns were excluded from the selection, which was based on a preliminary assessment of the juvenile growth to assure that only trees developed after a stand-replacing disturbance and belonging to the first cohort were selected. This was assessed by analysing the growth pattern of tree-ring width measured at the stem base. Long periods with small increments in diameter during the juvenile age indicated that trees had regenerated in the understory and experienced a suppression by dominant individuals and so were excluded from the analysis.

#### 2.2 Stem growth

Discs were collected along the stem at sampling heights of 0, 0.5, 1, 1.3 and 2 m from the root collar. Above 2 m. discs were collected at intervals of 1 m for the remaining length of the stem. Discs were air-dried and sanded with progressively finer grade sandpaper. Tree-ring widths and latewood proportion were measured to the nearest 0.01 mm using a WinDENDRO measuring system (Regent Instruments Inc., Canada) along two or four paths for discs collected at heights higher or lower than 2 m, respectively (Tremblay et al. 2011). The tree-ring width series were corrected by cross-dating performed both visually and using the COFECHA computer program (Holmes 1983) and averaged for each disc and tree ring. Tree height  $(H_{ii})$  at age  $t_{ii}$  was estimated for the five dominant trees using the Carmean (1972) method. Stem volume was calculated by adding the volume of all tree sections envisaged as truncated cones (Tremblay et al. 2011).

# 2.3 Wood anatomy

Small wood samples were collected from one tree ring out of three and along two paths per tree on the disc sampled at 1 m from the root collar. The samples were dehydrated by successive immersions in ethanol and D-limonene, embedded in paraffin, and transverse sections of 7 µm thickness were cut with a rotary microtome (Rossi et al. 2006). The sections were stained with aqueous 1 % safranin and fixed on slides with histological mounting medium. A camera mounted on an optical microscope was used to record the digital images and measure the xylem features with an image analysis system specifically designed for wood cells (WinCELL, Regent Instruments Inc., Canada). Cell features (lumen area, radial diameter and wall thickness) were measured along the tree ring at a magnification of 400×. At that magnification, measurements included a band of 12-18 rows of cells, for a total thickness of about 250 µm.

 Table 1
 Location, characteristics of the sampled trees and weather of the five black spruce stands located in the boreal forest of Quebec, Canada, listed at increasing latitude: values are reported as mean±standard deviation

Site	Latitude (°N)	Longitude (°W)	Altitude (m a.s.l.)	H (m)	DBH (cm)	Age (years)	Stand basal area $(m^2 ha^{-1})$	Annual temperature (°C)	May-September temperature (°C)	Annual precipitation (mm)
SIM	48°13′	71°15′	338	17.22±0.75	20.92±1.42	80.60±1.52	32.5	4.1	14.6	1,162
BER	48°51′	70°20′	611	$16.83 {\pm} 0.82$	$20.38 {\pm} 1.82$	$133.40{\pm}2.72$	42.5	1.8	12.6	1,109
MIS	49°43′	71°56′	342	$18.16{\pm}0.79$	$20.28 {\pm} 1.58$	$113.00{\pm}4.00$	30.0	2.0	13.6	1,009
DAN	50°41′	72°11′	487	$18.32{\pm}1.27$	$22.04{\pm}1.69$	$134.20 {\pm} 2.56$	28.0	0.0	12.1	1,006
MIR	53°47′	72°52′	441	$12.60{\pm}0.70$	$20.46 {\pm} 1.10$	$110.60 {\pm} 4.32$	10.0	-1.6	11.1	827



The hydraulic diameter (HD) of xylem conduits was calculated by selecting all the N cells with a diameter of more than half that of the largest one (Mencuccini et al. 1997) according to the following equation:

$$\text{HD} = \frac{\sum_{n=1}^{N} d_n^5}{\sum_{n=1}^{N} d_n^4}$$

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where  $d_n$  is the diameter of the *n* cell which weights the hydraulic diameters of single cells according to hydraulic conductance (Sperry et al. 1994). Unlike cell diameter, which derives from an average of all tracheids, hydraulic diameter is calculated on the largest cells of the tree ring, and supplies precise information about the conductivity of the tissues.

## 2.4 Fibre size

Other samples collected close to those used for wood anatomy were macerated in a solution of equal volume of glacial acetic acid and hydrogen peroxide and heated at 60 °C for 1–2 days (Franklin 1945). The resulting suspension was hydrated with distilled water and shaken for 30 s for a homogenous separation of the fibres. In each sample, length and diameter of 5,000 fibres were measured using a fiber tester (Lorentzen & Wettre, Kista, Sweden).

## 2.5 Wood density

Profiles of variation in wood density with cambial age were measured at DBH on samples  $1.7\pm0.02$  mm thick kept in a conditioning room at 20 °C and 65 % relative humidity until they reached a stable moisture content of ca. 12 %. Measurements were performed by scanning the samples from bark to pith with an X-ray densitometer QTRS-01X Tree Ring Scanner (Quintek Measurement System, Knoxville, TN, USA) at intervals of 4 µm, and the resulting data were averaged per tree ring. The demarcation zone among tree rings was both automatically set up by the device and checked manually for every tree ring scanned. The average wood density of the tree ring was used in this study.

#### 2.6 Mechanical properties

Bending tests were performed according to ASTM D143-09 standard for small specimens on samples (2.5 cm $\times$ 2.5 cm $\times$ 41 cm) collected from the stem between 0.5 and 1 m from the collar. These were collected at various distances from the centre of the stem, and the cambial age of the tree rings was recorded. Samples were kept in a conditioning room at 20 °C

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and 65 % relative humidity until they reached a stable moisture content of ca. 12 %. The specimens were laid pith side up with growth rings in the horizontal position with a span of 360 mm among supports (*L*). Modulus of elasticity (MOE) and rupture (MOR) were assessed on samples of *b* width and *d* thickness using an MTS-Alliance RT/100 machine (TestResources Inc., Shakopee, MN) according to

$$\text{MOE} = \frac{P_1 L^3}{4bd^3 y}$$

and

$$MOR = \frac{3P_2L}{2bd^2}$$

where *y* represents the deflection and  $P_1$  and  $P_2$  the maximum loads of elastic domain and rupture, respectively (Wangaard 1950). In this study, the coefficients *b* and *d* had the same value of 2.5 cm.

## 2.7 Statistical analyses

For each site, the patterns of variation of the measured traits (y) with cambial age (x) were fitted with Gompertz functions (for the variables DBH, tree height and stem volume) or generalised additive models (GAM) in SAS (SAS Institute Inc., Cary, NC, USA) using the variable site as fixed effect. The statistical procedures regressed the residuals on the model partial derivatives with respect to the parameters of the Gompertz function until the estimates converged. Several possible starting values were specified for each parameter, so that the procedure evaluated each combination of initial values using the interactions. Goodness-of-fit of the non-linear regressions involved the proportion of variation accounted for  $(R^2)$  and the distribution of residuals. GAMs are semiparametric extensions of generalised linear models that can deal with highly non-linear and non-monotonic relationships and accurately represent patterns of biological systems (Cuny 2013).

The study produced a multivariate dataset that was interpreted by using principal component analysis (PCA). The patterns of variation of the measured traits estimated in each site at the cambial ages of 20, 40, 60 and 80 years were selected and used for performing PCA based on the method of alternating least squares (PRINQUAL procedure in SAS). These ages were selected because data were available for all sites. A Kruskal secondary least squares monotonic transformation was applied to all variables, with the restriction that ties were preserved. Results were presented by a PCA biplot per each cambial age analysed that showed the transformed variables (e.g. the measured traits) projected onto the twodimensional plane of the analysis described by the two principal components. PCA allowed the multivariate dataset to be reduced by minimising multicollinearity and associating the correlated variables in two principal axes. This approach improved data exploration and simplified the interpretation of the results.

# **3 Results**

## 3.1 Curve fitting

**Table 2** Coefficients of theGompertz functions fitting thegrowth traits of black spruce treesgrowing in stands located at dif-ferent latitudes in the boreal forestof Quebec, Canada: F values aresignificant at p < 0.0001

In general, the regressions for DBH, stem height and tree volume explained a large proportion of variation, with  $R^2$ ranging between 0.82 and 0.98 (Table 2). All resulting Fvalues were significant at p < 0.0001. The residuals of the studied traits were distributed homogeneously around zero, with distributions showing some outliers for lumen area, cell and hydraulic diameter, cell wall thickness, fibre width and MOE (Supplementary Material Fig. S1). Distributions were sufficiently symmetric and regular for confirming a satisfactory fitting of both Gompertz functions and GAMs. However, the beginning of the Gompertz function was distant from the origin and overestimated the observations of DBH and tree height for the first 5-7 years. Data were markedly heteroscedastic, mainly for DBH and stem volume, with the highest variability among cambial ages observed after 30 years. Overestimations were also detected at ages <20 years for hydraulic diameter (Supplementary Material Fig. S1).

#### 3.2 Measured traits vs. cambial age

The growth in DBH, height and volume followed a sigmoid pattern (Fig. 2). A gradual initial increase was followed by a more rapid growth rate, which was attained at more mature ages in trees of BER, DAN and MIR. After the sharp increase, growth rate of height and DBH slowed down reaching an asymptote that was substantially similar among sites for DBH, but not for height. Volume increased later and more slowly than height and DBH, remaining at values below 20 dm<sup>3</sup> for the first 20–40 years, according to the site (Fig. 2). Except for SIM, no asymptote for volume was reached by the sampled trees at 120 years.

In all sites, lumen area and cell diameter on average increased with cambial age at younger ages, after which several patterns were observed (Fig. 2). Plateaux around values of 350  $\mu$ m<sup>2</sup> and 25–26  $\mu$ m were observed in DAN and BER after 50 years for lumen area and cell diameter, respectively. Between 50 and 60 years, SIM and MIS showed marked reductions in cell sizes. In MIR, cell size grew monotonically but showed the lowest values among sites until 40 years, attaining the highest values after 55–65 years. For all sites, hydraulic diameter increased in the same way as cell diameter, but with more stable values at older ages. In MIR hydraulic diameter exceeded those measured in the other sites at 80 years.

Cell wall thickness increased monotonically with age but according to different growth rates among sites (Fig. 2). After 30 years, SIM and MIS showed cells with thicker walls. At 80 years, cell walls in SIM were

Trait	Site	Coefficients		F	$R^2$	
		a	<i>b</i> (10 <sup>-6</sup> )	С		
DBH (cm)	SIM	19.26	7.69	16.99	13.77×10 <sup>3</sup>	0.95
	BER	20.00	2.59	36.41	$13.18 \times 10^{3}$	0.91
	MIS	20.05	3.61	28.55	$98.49 \times 10^{2}$	0.91
	DAN	21.06	2.82	29.29	$72.36 \times 10^{2}$	0.83
	MIR	19.19	4.42	28.20	$17.37 \times 10^{3}$	0.95
Stem height (m)	SIM	17.57	5.25	25.98	$18.46 \times 10^{3}$	0.97
	BER	17.67	2.68	42.80	$25.28 \times 10^{3}$	0.96
	MIS	18.22	3.72	36.29	$43.35 \times 10^{3}$	0.98
	DAN	20.62	2.28	46.40	$18.97 \times 10^{3}$	0.94
	MIR	12.68	3.97	40.15	$24.51 \times 10^{3}$	0.97
Tree volume (dm <sup>3</sup> )	SIM	$22.56 \ 10^1$	5.21	41.81	$32.74 \times 10^{2}$	0.90
	BER	$28.45 \ 10^1$	2.22	91.36	$24.24 \times 10^{2}$	0.83
	MIS	29.61 10 <sup>1</sup>	2.68	72.36	$21.23 \times 10^{2}$	0.82
	DAN	$41.01 \ 10^1$	1.87	94.67	$38.27 \times 10^{2}$	0.87
	MIR	$16.75 \ 10^1$	3.26	71.63	$81.06 \times 10^{2}$	0.95



Fig. 2 Pattern of variation of the measured traits with cambial age of black spruce trees growing in stands located at different latitudes in the boreal forest of Quebec, Canada. Data represent values predicted by Gompertz functions and GAMs



approximately 1.5 times thicker than those in MIR. Wood density followed a similar pattern to cell wall thickness. DAN, BER and MIR exhibited a wood density of ca. 520 kg  $m^{-3}$  at 80 years, 11 % less than that estimated in SIM and MIS at the same age.

Fibre length and diameter exhibited an initial rapid increase that slowed down or reached a plateau after 40– 50 years of age (Fig. 2). For both traits, SIM and MIS had the highest values at younger ages, but SIM showed an early culmination with lower values than the other sites after 45 and 65 years for fibre diameter and length, respectively. Thus, fibres of the 60-year-old trees in SIM were  $2.3 \times 10^3 \mu m$  long and 30  $\mu m$  thick, values similar to those observed in trees of MIR at the same age.

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MOE and MOR increased linearly with age until 40– 60 years (Fig. 2). At 20 years, SIM and BER showed the highest values, on average  $7 \times 10^3$  and 80 N mm<sup>-2</sup>, for MOE and MOR, respectively. DAN and MIR showed the lowest values of MOE and MOR, except for MOE in DAN after 60 years, which revealed a permanently increasing trend even at the older ages.

The proportion of latewood in the tree ring increased with cambial age, mainly between 20 and 40 years (Fig. 3). After 40 years, latewood proportion remained approximately constant, or increased more slowly. SIM and MIS showed the highest amount of latewood between 40 and 80 years (29–35 %), while the lowest proportions were observed in DAN and BER (24–26 %).



Fig. 3 Percentage of latewood at four cambial ages measured in trees of five black spruce stands located at different latitudes in the boreal forest of Quebec, Canada

3.3 Measured traits vs. distance from the pith

When plotted in respect to the distance from the pith, some measured traits showed different patterns than those observed with cambial age (Fig. 4). Lumen area, cell diameter and hydraulic diameter increased with distance from the pith and attained a plateau at approximately 6 cm. No plateau was observed in MIR. At small DBH, SIM had larger cell sizes than MIR, while the opposite was observed at bigger DBH. Cell wall thickness and wood density exhibited the same pattern, with a slow increase until 8 cm from the pith, after 83

which the growth rate changed abruptly (Fig. 4). MIR and SIM had the thinnest cell walls and the lowest wood densities, while MIS showed the highest values of cell walls and wood density.

Fibre length increased with the distance from the pith, but with different growth rates and patterns among sites (Fig. 4). Fibre diameter had the same pattern as fibre length so is not shown. At distances from the pith >4 cm, SIM and MIR had the shortest fibres. Patterns and relative distances between sites of MOE and MOR were similar to those observed for cambial age, and increased with distance from the pith (compare Fig. 2 with Fig. 4). MIR exhibited the lowest values of MOE and MOR, while the highest were generally observed in SIM and BER.

#### 3.4 Principal component analysis

The transformed variables of the measured traits as well as the five sites were projected onto two-dimensional planes generated by the first two canonical axes (Fig. 5). Sites located along the same direction or in the opposite direction to a measured trait showed high or low values of that trait, respectively. Canonical axis 1 represented between 55.9 and 78.0 % of the variability, while the variance accounted for by canonical axis 2 ranged between 21.9 and 44.0 %. At all ages,



Fig. 4 Pattern of variation of the measured traits plotted according to the distance from the pith of black spruce trees growing in stands located at different latitudes in the boreal forest of Quebec, Canada. Data represent the values predicted by GAMs



canonical axis 1 represented mainly tree growth; thus, the sites located on the left tended to have smaller trees than those on the right, except at 60 years, where smaller trees were located on the right. The relationship between canonical axis 2 and the measured traits was more complex and changed with age (Fig. 5).

Similar directions with respect to the origin revealed high correlations between the variables of the measured traits. This occurred at all ages for wood density, at 20, 40 and 60 years for cell wall thickness, and at 20, 60 and 80 years for MOE and fibre length. Mechanical properties showed low or no correlation with wood density, and frequently occurred along perpendicular directions.

SIM and MIR, the two extreme sites of the gradient, were always clearly separated (Fig. 5). MIR coincided with BER and DAN at 20 and 60 years. SIM tended to be located along similar directions for tree height, DBH and stem volume at all ages, and had high MOE and MOR at 20 and 40 years. At 60 and 80 years, MOE and MOR were not correlated or negatively correlated with SIM, but these results should be considered with caution because MOE and MOR data were not available at these ages and the matrix was incomplete for these traits for SIM (Fig. 2). SIM showed the higher wood density at 60 and 80 years. MIR was always located in the opposite direction to tree height, DBH and stem volume, confirming its low growth. Moreover, MIR was generally the site with a low density and mechanical properties, as revealed by its locations on the two-dimensional planes. At 80 years, MIR showed the larger cell sizes in terms of cell length, lumen area and hydraulic diameter. DAN and BER were in the same direction or even adjacent, indicating similar values of the measured traits. They were located closer to the origin than the other sites, which indicated that all correlations with the measured traits were mediocre, except at 20 years, when DAN showed high wood density and BER had thinner cell walls.

# **4** Discussion

Growth and wood characteristics were measured and compared between sites at different altitudes and latitudes covering the whole closed black-spruce forest of Quebec, Canada. The study considered each measured variable according to cambial age. This provided detailed information about the temporal dynamics of change in wood traits over the entire lifespan of the largest trees, representing the growth potential of each site, and allowed comparisons to be appropriately performed according to the tree age when wood was produced. As expected, sites at higher latitudes or altitudes exhibited reduced growth rates, which resulted in lower stem volume at a given cambial age. However, wood density and mechanical properties were higher in the sites located at lower





Fig. 5 Principal component analysis of the measured traits estimated for the five black spruce stands at different cambial ages. DBH and HD indicate diameter at breast height and hydraulic diameter, respectively. Note that some traits were slightly repositioned to improve the readability of the figure

latitudes or altitudes. Fibre size had higher values in southern sites, but only for ages <40 years. In particular, the northernmost site had low wood density and the lowest mechanical properties throughout the range of cambial age analysed. Consequently, the initial hypothesis that the slow-growing trees at high latitudes could produce wood with better basic properties could not be accepted.

Wood density and growth rate have been compared repeatedly. Zobel and van Buijtenen (1989) reported that wood with low density was most frequently produced by fast-growing trees. In conifers, especially in spruce and fir, narrower tree rings were expected to correspond to higher proportions of latewood cells. This assumption was not confirmed by our findings because higher latewood proportions were recorded in trees producing wider tree rings. Latewood has a higher density than earlywood and plays a crucial role in defining the mechanical properties of wood (Leban et al. 1992; Butterfield 2003). However, previous investigations were most frequently performed on young individuals, of <40 years, when the proportion of juvenile wood within the tree is substantial (Cregg et al. 1988; Mäkinen et al. 2002; Lenz et al. 2012). Moreover, at this age, the growth rates in height and volume are still elevated in our trees, and they can hardly be considered mature for logging even on the southern sites of the species distribution. Indeed, there is increasing evidence that the growth rate has less influence on the mechanical strength than the quality of the site where the trees live (Fernandez-Golfin Seco and Diez Barra 1996; Fernandez-Golfin Seco et al. 2004; Oliva et al. 2006).

Anatomical, physical and chemical properties of wood change with cambial age (Panshin and De Zeeuw 1980; Saranpää 2003; Rossi et al. 2012b), as once again confirmed in this study (Fig. 2). As a consequence, the age at which the wood has been produced should necessarily be included, or carefully considered, in all comparisons. However, Butterfield (2003) observed that this expedient has sometimes been ignored and thus biologically incorrect results obtained and interpreted. This was confirmed by the analysis in this study, where the measured traits were plotted in respect to cambial age or the distance from the pith (Figs. 2 and 4). According to the method of analysis (cambial age or distance from the pith), the measured traits sometimes exhibited different patterns of variation and relative distances between sites, which could lead to different interpretations. The analysis method is thus crucial and should be carefully considered when interpreting the results.

The North-American boreal forest is erroneously associated with even-aged ecosystems. This is not the case for all species. Because of the effective survival strategy of black spruce growing in the understory, the formation of multicohort structures with uneven-aged distributions is less infrequent than previously thought (Fricker et al. 2006; Rossi et al. 2013). At maturity, trees of uneven-aged stands show lower growth in height, diameter and volume following the initial suppression and competition with the dominant layer (Rossi et al. 2009). Consequently, the estimated growth rates could provide imprecise information about effective or potential tree performances if the history of the individuals is not taken into account. The analyses performed in this study were restricted to the trees developed from seeds germinated after a standreplacing disturbance and belonging to the first cohort. This ensured that the trees experienced similar competition in the different sites, and no suppressing periods occurred during their juvenile stages.

Like the growth, wood properties change with cambial age and follow distinct patterns. In the initial stage, a tree produces juvenile wood, characterised by short fibres with small size and thin cell walls, low density and marginal mechanical properties (Yang and Hazenberg 1994). In black spruce, the transition between juvenile and mature wood is expected to occur at between 11 and 21 years (Yang and Hazenberg 1994; Alteyrac et al. 2006). During the first years of life, the xylem cells serve more for the transport of water and nutrients than for supporting the aboveground organs of the tree (Schneider et al. 2008). Our dataset confirmed this trend because values of most anatomical and mechanical properties were low when measured close to the pith, and then increased.

Trees of the southern sites reached the highest values of basic wood properties, in terms of fibre length or mechanical properties, at younger ages than those of northern sites. These characteristics were associated with cell wall thickness, latewood proportion and wood density, the most important physical properties of wood (Desch and Dinwoodie 1996; Bowyer et al. 2003). Timings and length of the growing season influence the amount of wood produced and the anatomical features of xylem. Cambial resumption in spring and the ending of xylem differentiation in early autumn vary according to latitude and altitude, delimiting a gradually shorter growing season northwards with the changes in temperature and soil fertility (Moser et al. 2010; Rossi et al. 2012a). Cell wall thickness is related in equal part to rate and duration of the deposition of cellulose microfibrils (Cuny 2013), both being dependent on temperature, which decreases with latitude and altitude. Thus, an earlier onset of the growing season provides a longer period for cell production, and more time for cell maturation, including cell wall thickening and lignification (Gindl et al. 2000; 2001; Rossi et al. 2012a). Accordingly, the shorter growing season at the highest latitudes reduces the period of carbon assimilation by trees and the time allowed for cell wall thickening.

The hydraulic diameter, the measure of the largest cells of each tree ring, was calculated to verify the variation in conductivity of the tissue. Unlike cell diameter that derives from an average of all tracheids, hydraulic diameter is not affected by the small cells and latewood proportion, which play only a marginal role in xylem conductivity. Xylem



conduits are not cylindrical, but taper from the stem collar towards the tree top, decreasing their diameter distally (Anfodillo et al. 2006). This tapering seems to be strictly dependent on distance from the tree top, so taller trees exhibit wider xylem conduits at their base (Anfodillo et al. 2006) and explains the reduction in cell size observed at higher latitudes (St-Germain and Krause 2008). Our observations confirmed that the greatest increases in hydraulic diameter occurred during the period of faster height growth. However, in the studied trees, hydraulic diameter culminated early, at cambial ages of between 20 and 50 years, according to the site, well before the culmination of height growth (60–80 years).

The investigation presented in this paper focussed on five sites covering a large part of the closed black-spruce forest. Despite the limited number of sites sampled, the analyses provided detailed information on the temporal dynamics of changes in wood traits over the entire lifespan of a tree, allowing the comparisons to be precisely performed according to cambial age. Data from this preliminary analysis suggested that the reduction in growth in terms of volume would not be compensated by increases in the basic properties of wood. However, we are aware that our results require additional testing or validating with extensive samplings involving more trees and sites, mainly in the remote and inaccessible parts of the boreal forest.

## 4.1 Conclusions

The recent global financial crisis and the related low demand for forest products, mainly from the USA, has generated difficulties for the Canadian forest industry. The combination of structural shifts such as the collapse in demand for newsprint and the proliferation of low-cost competitors is requiring the development of specific and diversified products in the awareness that innovation and competitiveness have to be based on value-added wood products and improved wood quality. Despite the reduced productivity of northern stands in terms of volume, the potential increases in basic wood properties may make the remoter areas of the boreal forest attractive for the forest industry. In this paper, growth and wood characteristics were compared between sites at different altitudes and latitudes to test if slow-growing trees can have higher wood density and/or improved basic wood properties. As expected, sites at higher latitude and altitude exhibited a slower growth rate. However, wood density and mechanical properties had lower values, or were reached later, in the northern sites, where growth rates were less vigorous. Consequently, the initial hypothesis that the slow-growing trees of high latitudes could produce wood with better basic properties could not be accepted. The results of this study, performed with a high resolution but on a small sample size representing the growth potential of the site, provided no evidence that the

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slow-growing trees at higher latitudes could have better basic properties than trees in southern sites. Any future management of the northern boreal forest will have to take into account the effective productivity of these regions in terms of quality and quantity of wood produced.

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