

# Storm-induced tree resistance and chemical differences in Norway spruce (*Picea abies*)

Tao Zhao · Halvor Solheim · Bo Långström ·  
Anna-Karin Borg-Karlson

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## Abstract

• **Introduction** Windstorm is one of the most destructive environmental disturbance factors on forests, but its influence on conifer defense chemistry and susceptibility to insects and diseases is not well understood.

• **Materials and methods** We selected groups of 10 Norway spruce trees with short leaders, leaning stems, or no apparent damage 17 months after the largest storm ever recorded in Sweden. Trees were mass-inoculated with *Ceratocystis polonica*, a virulent blue stain fungus associated with the spruce bark beetle (*Ips typographus*) to estimate tree resistance. Terpene and phenolic composition in the bark was analyzed by gas chromatography–mass spectrometry, two-dimensional gas chromatography, and liquid chromatography.

• **Results** In contrast to our hypothesis, the results showed that trees with no apparent damage were more susceptible to *C. polonica* inoculation than short-leader and leaning-stem trees. Chemical composition also differed between trees in different damage classes. (+)-3-carene and two unidentified stilbenes were higher, and taxifolin glycoside was lower in trees without apparent damage than in the

others. The relative amount of (–)- $\alpha$ -pinene was negatively correlated, whereas (+)-3-carene, sabinene, (–)-germacrene D, thunbergol and two unidentified stilbenes were positively correlated with fungal performance.

• **Conclusions** These results suggested that wind damage had increased resistance level of short-leader and leaning trees to *C. polonica* inoculation, and that change in terpene and phenolic composition in the bark could be at least partly responsible for the induced resistance. Different possible explanations for this unexpected finding are discussed.

**Keywords** Storm damage · *Picea abies* · Resistance · Terpenes · Phenolics

## 1 Introduction

Windstorms occur at irregular intervals in boreal forests and represent a major challenge for forest management. Swedish statistics indicate that storms and resulting tree damage have increased both in frequency and severity during the last century (Nilsson et al. 2004). In January 2005, “Gudrun”—the largest storm felling recorded in Sweden—felled ca. 75 million cubic meters of mainly Norway spruce [*Picea abies* (L.) Karsten] forest in southern Sweden. In 2006–2008, ca. 3 million cubic meters of standing spruce was killed by *Ips typographus* (L.) (Col., Scolytinae) that had multiplied in the fallen trees in 2005 and attacked living trees from 2006 onwards (Långström et al. 2009). It is common knowledge that bark beetle outbreaks in Europe often develop after storm fellings, which provide abundant breeding material for the beetles in the form of windfalls and weakened standing trees. Following a storm felling and subsequent salvage logging, many trees at the edges of

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T. Zhao · A.-K. Borg-Karlson (✉)  
Department of Chemistry, Royal Institute of Technology,  
10044 Stockholm, Sweden  
e-mail: akbk@kth.se

H. Solheim  
Norwegian Forest and Landscape Institute,  
P.O. Box 115, 1431 Ås, Norway

B. Långström  
Department of Ecology, Swedish University  
of Agricultural Sciences,  
P. O. Box 7044, 750 07 Uppsala, Sweden

storm gaps are suddenly exposed—which may render them more susceptible to beetle attack. In addition, they may have more or less damaged root systems due to the bending forces of the windstorm. Root damage appears to be a common phenomenon in storm-damaged stands (Coutts 1986; Hintikka 1972; Nielsen and Knudsen 2004) and is generally thought to predispose trees to subsequent beetle attack due to reduced resistance. Impaired water uptake has often been considered the main effect of root damage, but other factors such as healing the injured roots and branches also cost energy and impair tree growth. Pathogenic fungi, like *Heterobasidion annosum sensu lato* (Fr.) Bref., which cause root and butt rot, may also benefit from trees with damaged root systems (see, e.g., Jactel and Van Halder 2004). However, little is known about the physiological and chemical changes in storm-damaged trees and how these may affect tree susceptibility to fungal or insect attack.

Conifer resistance against bark beetles and their associated fungi varies among individuals and stands due to age, physiological, and genetic differences. It may also change in response to biotic and abiotic stress factors such as ozone, drought, or fungal infection (Bonello et al. 1993; Faccoli 2009; Lieutier 2004; Lorio 1986; Raffa and Berryman 1983; Salle et al. 2008). Host resistance reactions involve histological and physiological changes in the phloem as well as an altered chemistry. The oleoresin is toxic to insects and microorganisms. It may also deter beetle invasion and impede fungal growth by its physical obstructive properties (Gershenson and Dudareva 2007; Franceschi et al. 2005). In addition, some phenolics such as catechin, taxifolin, or resveratrol have antifeedant effects to *I. typographus* (Faccoli and Schlyter 2007) and an inhibitory effect on bark beetle-associated fungi (Lieutier 2004; Salle et al. 2008). Hence, some terpenes and phenols have been used as chemical markers of conifer resistance or susceptibility (Brignolas et al. 1995a, b, 1998; Lieutier et al. 2003; Zhao et al. 2010).

In early summer 2006, 17 months after the “Gudrun” windstorm in Sweden, many trees along storm-damaged stand edges were leaning over or had reduced leader shoot lengths, indicating water or other stress in the previous and/or current year. This situation offered a possibility to study the relationship between storm damage and tree resistance to bark beetles and their associated blue stain fungi. To understand the mechanism responsible for resistance or susceptibility, we investigated the terpene and phenolic compositions of the trees and evaluated tree resistance by mass inoculation with *Ceratocystis polonica* (Siem.) C. Moreau, the most virulent fungal associate of *I. typographus*, which is used routinely to evaluate the resistance of individual Norway spruce trees (Christiansen 1985; Sandnes and Solheim 2002).

## 2 Materials and methods

### 2.1 Field procedure and sample extraction

The experiment was conducted at the Tönnersjöheden Experimental Forest (56°41'N, 4°57'E), situated in southwestern Sweden. The study site was a ca. 30-year-old spruce stand at the northern edge of a storm gap following the storm “Gudrun” in January 2005. In early June 2006, 30 trees representing different damage categories were selected along the stand edge: 10 trees with no apparent damage symptoms, i.e., standing trees with normal height growth; 10 trees with reduced height growth in 2005 (short-leader trees); and 10 leaning trees with visible root damage, i.e., the root cake was partially detached from the ground. All study trees were growing within 5 m of the stand edge, and all were of the co-dominant tree class. On June 13, 2006, one phloem sample was taken at 1.3 m of stem height on each experimental tree with a 5-mm cork borer and submerged into 0.5 ml hexane in a 4-ml glass vial with Teflon-coated screw cap. After sampling, five trees in each category were mass-inoculated with actively growing mycelium of *C. polonica* on malt agar (2% malt, 1.25% agar) at a density of 400 inoculation points per square meter, between 1.0 to 1.6 m of stem height, to assess tree resistance. Inoculations were done by removing a bark plug with a 5-mm cork borer, inserting a similar sized inoculum into the hole and replacing the bark plug. The strain used was NFLI 1993–208/115 which had been isolated from a Norway spruce log inoculated with the bark beetle *Polygraphus poligraphus* L. (Krokene and Solheim 1996). The strain has been used in several inoculation studies (Christiansen et al. 1999; Krokene et al. 1999, 2001, 2003; Nagy et al. 2004; Zhao et al. 2010).

The inoculated trees were felled, and symptoms of fungal infection were measured on August 30, 2006. For each tree, six inoculation points distributed around 1.3 m of stem height were selected randomly, the outer bark around the inoculation points was removed with a knife to expose the reaction zones resulting from the fungal inoculation, and the vertical expansion of the phloem necrosis lesion was measured upwards and downwards. Leader lengths were measured for the years 2003–2006. Two thin stem discs were cut from the inoculated stem section 20 and 40 cm from the lower end and taken to the laboratory where the area of occluded and blue-stained sapwood was determined by a computer-connected planimeter. The proportion of dead and live cambium was measured along the outer perimeter of the discs. Tree rings for the years 2005 and 2006 were measured with the digital WinDENDRO™ system with an accuracy of 0.01 mm. The relative height increment reduction in years 2005 or 2006 was calculated as: (height increment in the year–mean height increment in years 2003 and 2004)/mean height increment in years 2003 and

2004 $\times$ 100, and the relative radial growth was calculated as: growth in the year/mean growth in years 2003 and 2004 $\times$ 100.

The bark plug was extracted in hexane at room temperature for 48 h. The extracts were then transferred to 2-ml sampling vials (Chromacol, UK) individually and kept at  $-25^{\circ}\text{C}$  until gas chromatography–mass spectrometry (GC–MS) analyses. The hexane extracted bark plugs were further extracted by 80% methyl alcohol in water (v/v) for 24 h, after washing with 1 ml hexane for three times to remove resinous compounds (Brignolas et al. 1995a, b). The methanol extracts were then transferred to new sample vials and stored at  $-25^{\circ}\text{C}$ .

## 2.2 Terpene separation, identification, and quantification

A Varian 3400 GC connected to a Finnigan SSQ 7000 MS was used for separation, identification and quantification of terpenes. A DB-WAX fused silica capillary column (J&W Scientific, 30 m length, 0.25 mm i.d., and 0.25  $\mu\text{m}$  film thickness) was used, and the temperature program was set at  $40^{\circ}\text{C}$  for 4 min, increasing to  $220^{\circ}\text{C}$  at a rate of  $4^{\circ}\text{C min}^{-1}$ , and then remaining constant at  $220^{\circ}\text{C}$  for 12 min. A split/splitless injector with a 30-s splitless injection of 1  $\mu\text{l}$  was used with a temperature of  $215^{\circ}\text{C}$ . The terpene hydrocarbons were identified by comparing retention times and mass spectra with available authentic standards, or by comparing retention indexes and the mass spectra with Massfinder 3.0 (Hochmuth Scientific Consulting, Germany) and the reference library of the National Institute of Standards and Technology. The relative amount of each terpene was calculated based on the peak area divided by the total area of all the peaks and expressed in percentage.

The enantiomeric composition of the most behavior-relevant monoterpenes for *I. typographus*:  $\alpha$ -pinene and limonene was analyzed by a 2D Varian 3400 GC system (Borg-Karlson et al. 1993), using the same procedure as in our previous work (Zhao et al. 2010). 3-Carene was considered to be present as pure (+)-enantiomer and germacrene D as pure (–)-enantiomer based on previous studies (Persson et al. 1996; Strandén et al. 2003). The enantiomeric composition of a specific terpene was defined as the GC peak area of the (–)-enantiomer divided by the sum of the areas of the (+)- and (–)-enantiomers, and normalized to 100. The relative amount of a specific enantiomer was calculated by multiplying the ratio of this enantiomer by the relative amount of the corresponding monoterpene obtained by GC–MS.

## 2.3 Phenol separation, identification, and quantification

The composition of phenols was analyzed by HP 1090 LC fitted with ultraviolet/visible spectrophotometer (UV/vis) diode array detector. A Discovery C18 reversed (Supelco, USA) phase HPLC column (25 cm $\times$ 4.6 mm, 5  $\mu\text{m}$  particle size) was used for the separations. The mobile phases were acetonitrile

and acetic acid–water (0.1/100, v/v). The step gradient program used in this experiment was modified based on the procedure described by Brignolas et al. (1995a, b): 5 min with 95% acetic acid solution and 5% acetonitrile, then 43 min with linear increase in acetonitrile up to 25%, followed by another linear increase up to 70% in 10 min. Conditions were kept constant for another 10 min, then the gradient was returned to the initial conditions within 5 min. The flow rate was  $1 \text{ ml min}^{-1}$ , the injection volume was 20  $\mu\text{l}$ , and the analyses were conducted at room temperature ( $26$ – $28^{\circ}\text{C}$ ). The spectra were recorded from 190 to 400 nm, and the quantification was done at 280 nm. Compounds were identified by comparing the retention time and UV spectrum with reference phenols gifted from INRA, Orléans, France. The relative amount of specific phenol was calculated as described for terpenes.

## 2.4 Statistical analyses

The relative amounts of all the quantified terpenes or phenols (normalized to 100%) were subjected to principal component analysis (PCA) to evaluate the variation between samples (Canoco 4.5, Biometris Plant Research International, the Netherlands). Fungal performance and chemical amount among the three groups were compared using one-way ANOVA. If treatments were significantly different ( $p < 0.05$ ), means were separated using least significant difference (LSD) at  $p = 0.05$  (Statistica 6.0, Statsoft, Inc., USA). Data were arcsin-transformed before statistic tests to correct for the deviation from normality. Correlation between chemicals and fungal performance were calculated by means of Pearson product–moment correlation coefficient.

## 3 Results

### 3.1 Storm damage and tree growth

The height increment of all trees was lower in 2005 than in 2003 and 2004, and this reduction was significantly larger in trees with short leaders and leaning stems (Table 1). The trees with no apparent damage, however, also displayed reduced growth, indicating that they too were affected by the storm or that 2005, generally, was a poorer growth year than the previous ones (This issue will be elaborated in the discussion below). There were no significant differences in leader length reduction between tree groups in 2006, but all tree groups displayed greatly reduced growth, which implies that all the trees were suffering from storm damage or that the inoculation itself had affected height growth.

In contrast, radial growth of the study trees showed a different pattern as the short-leader trees grew better in 2005 and 2006 than prior to the storm and better than the two other groups which displayed reduced growth in both years.

**Table 1** The tree height, diameter at 1.3 m stem height (DBH), and relative height increment reduction in Norway spruce trees with no apparent damage, short leader, or leaning stem

Groups	Height, m	DBH, cm	Height increment reduction, % <sup>a</sup>		Relative radial growth, % <sup>b</sup>	
			2005	2006	2005	2006
No apparent damage	12.6±0.8	14.66±2.97	37.8±6.7 a	83.3±2.8	88.3±10.1	93.7±9.7 a
Short leader	13.8±0.6	14.41±2.72	78.9±4.5 b	91.0±3.7	112.8±26.0	140.3±45.0 a
Leaning stem	11.5±0.8	11.13±2.57	71.6±6.3 b	89.3±3.2	54.4±11.4	48.2±4.1 b
<i>F</i>	3.38	2.94	13.71	1.35	1.263	8.03
<i>p</i>	0.068	0.093	< 0.01	0.30	0.324	<0.01

The data were collected on August 30 (11 weeks after fungal inoculation) and expressed as means±1 SE ( $n=5$ ). Means followed by different letters in a column are significantly different by the LSD test at  $p=0.05$

<sup>a</sup> Height increment reduction = (height increment in the year – mean height increment in 2003 and 2004)/mean height increment in 2003 and 2004 × 100

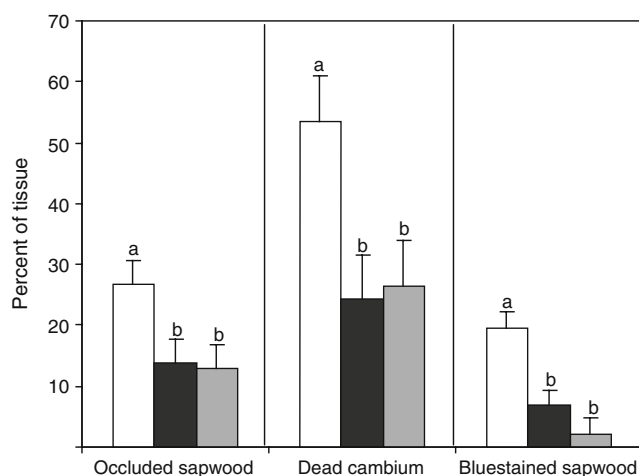
<sup>b</sup> Relative radial growth = radial growth in the year/mean radial growth in years 2003 and 2004 × 100

### 3.2 Fungal performance after storm damage

There were significant differences between treatments in mean proportion of dead cambium ( $F_{2,12}=4.826$ ,  $p=0.029$ ), occluded sapwood ( $F_{2,12}=3.935$ ,  $p=0.049$ ), and blue-stained sapwood ( $F_{2,12}=12.751$ ,  $p<0.01$ ) (Fig. 1). Trees with no apparent damage always had significantly more severe symptoms than storm-damaged trees, and there was little difference between leaning-stem and short-leader trees (Fig. 1). However, no significant difference was observed in phloem necrosis length between the three categories of trees (data not shown).

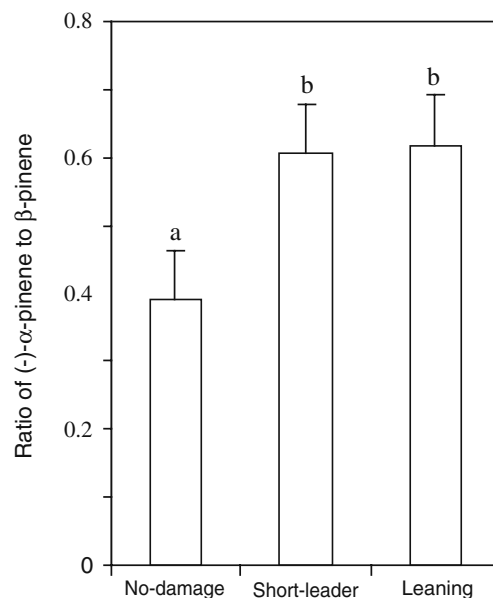
### 3.3 Chemical composition after storm damage

The general pattern of terpene composition was similar for all trees, but some differences in terpene composition were



**Fig. 1** Symptoms of *C. polonica* infection in Norway spruce trees with no apparent damage (white bars), short leader (black bars), and leaning stem (gray bars), 11 weeks after inoculation. The data were collected from each of 5 trees and expressed as mean+1 SE. Bars with different letters were significantly different by LSD test at  $p=0.05$

observed between the three categories of trees. Specifically, the amounts of (+)-3-carene ( $F_{2,27}=4.501$ ,  $p=0.021$ ), myrcene ( $F_{2,27}=3.699$ ,  $p=0.039$ ), and germacrene D-4-ol ( $F_{2,27}=6.972$ ,  $p<0.01$ ) varied between the three categories. (+)-3-Carene was significantly higher in trees without apparent damage than in leaning-stem ( $p<0.01$ ) and short-leader trees ( $p=0.046$ ). In addition, the amount of  $\beta$ -pinene was significantly higher than  $\alpha$ -pinene in trees with no apparent damage ( $t=3.548$ ,  $p<0.01$ ), whereas no differences were detected in short-leader and leaning trees. Accordingly, the ratio of (-)- $\alpha$ -pinene to  $\beta$ -pinene was significantly lower in trees without apparent damage than the other two categories (Fig. 2).



**Fig. 2** The ratio of (-)- $\alpha$ -pinene to  $\beta$ -pinene in Norway spruce trees with no apparent damage, short leader, and leaning stem, 17 months after the storm “Gudrun”. Data were collected from trees inoculated *C. polonica* ( $n=5$ ) and expressed as untransformed mean+1 SE. Bars with different letters were significantly different by LSD test at  $p=0.05$

The trees without apparent damage thus separated from others in a PCA plot (Fig. 3).

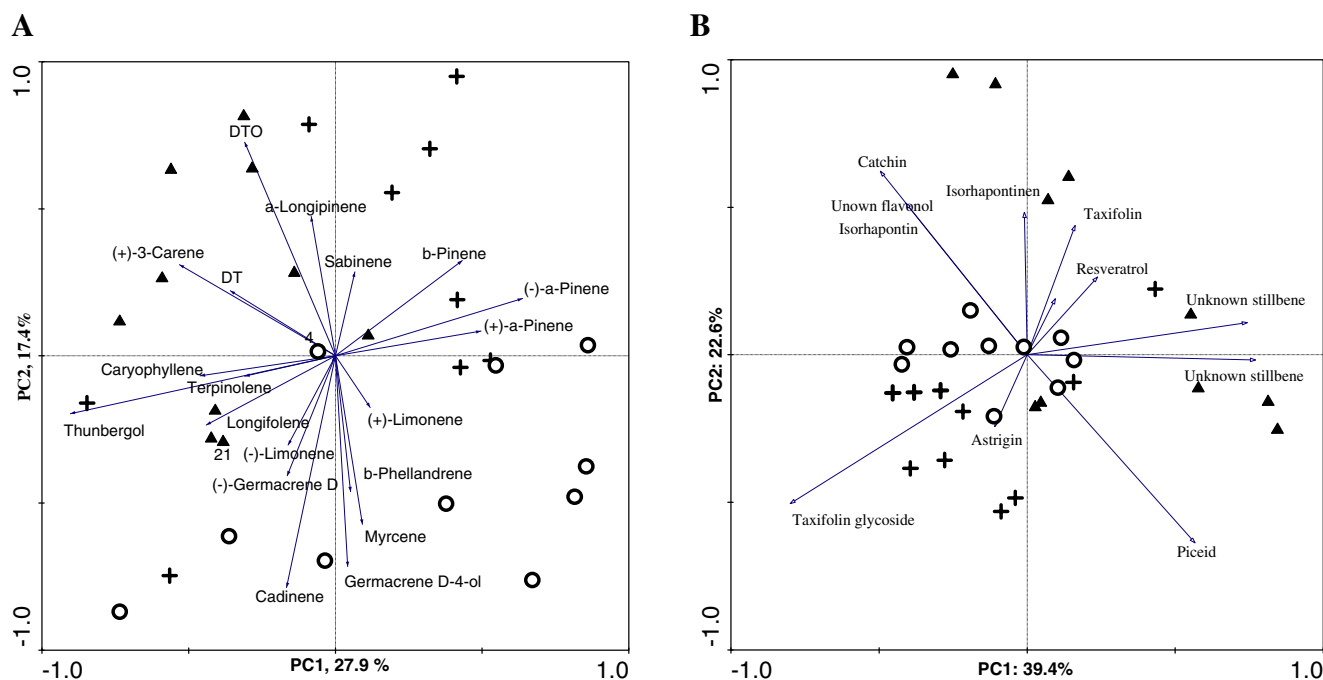
The phenolic composition differed extensively between trees with different symptoms. The relative amount of taxifolin glycoside was higher in leaning-stem and short-leader trees than trees without apparent damage, and two unknown stilbenes were higher in trees with no apparent damage than in others (Table 2). These differences separated trees with no apparent damage from others in PCA plots, based on the relative amounts of the phenols (Fig. 3).

### 3.4 Relationship between chemical composition and *C. polonica* performance

(-)- $\alpha$ -Pinene, sabinene, (+)-3-carene, (-)-germacrene D, and thunbergol were either negatively or positively correlated with fungal performance. The proportion of (-)- $\alpha$ -pinene was negatively correlated with the percentage of occluded sapwood ( $r=-0.560$ ,  $p=0.0382$ ) and dead cambium ( $r=-0.528$ ,  $p=0.0432$ ), whereas (+)-3-carene, sabinene, (-)-germacrene D, and thunbergol were positively correlated with one or more symptoms of fungal infection. In addition, two unidentified stilbenes were positively correlated with blue-stained sapwood (Table 3).

## 4 Discussion

This experiment clearly indicates that storm damage resulted in differences in terpene and phenolic composition, and resistance to *C. polonica* inoculation in Norway spruce trees with different damage symptoms 17 months after a storm event. Contrary to our hypothesis, the obviously damaged trees tended to be more resistant to fungal inoculation than the seemingly undamaged trees. This finding was unexpected since root damage has generally been seen as a factor reducing tree vigor (Coutts 1986; Hintikka 1972; Nielsen and Knudsen 2004) and hence predisposing trees to beetle attack (Wermlinger 2004). In spring 2010, we measured leader lengths in trees felled in a nearby stand in order to clarify the height growth conditions before and after the storm in 2005. Trees from the interior part of the stand displayed no growth reduction in 2005 compared to 2004, and a 20% reduction in 2006, probably due to the exceptionally dry summer (cf. Långström et al. 2009). Trees at the stand edge, however, already grew ca. 40% less in 2005 and ca. 50% less in the following year, compared to the year before the storm. Since trees inside a stand should be less affected by the storm than edge trees, it indicates that our no-damage trees were also affected by the storm in 2005 and that the effect persisted and was exacerbated in 2006 by the weather



**Fig. 3** PCA plot based on the relative amounts (normalized to 100%) of all the quantified terpenes (a) or phenols (b) in the phloem of Norway spruce trees with no apparent damage (*triangle*), short leader (*circle*), and leaning stem (*cross*), 17 month after the storm “Gudrun.” Each *symbol* represents one tree. The *arrows* indicate the contribution

of terpenes to the principal components. In **a**, the first principal component (PC1) explained 27.9% and the second component (PC2) explained 17.4% of the sample variation. In **b**, PC1 explained 39.4% and PC2 explained 22.6% of the sample variation

**Table 2** Relative amounts of terpene and phenol hydrocarbons in stem bark of Norway spruce trees with no apparent damage, short leader, or leaning stem, 17 months after the storm “Gudrun”

Compounds	No apparent damage	Short leader	Leaning stem
Terpenoid compounds			
(-)- $\alpha$ -Pinene	14.15 $\pm$ 0.68	21.28 $\pm$ 2.42	17.84 $\pm$ 1.44
(+)- $\alpha$ -Pinene	11.22 $\pm$ 1.35	14.24 $\pm$ 1.59	12.48 $\pm$ 1.83
$\beta$ -Pinene	35.31 $\pm$ 3.57	31.38 $\pm$ 3.61	31.16 $\pm$ 1.78
Sabinene	0.87 $\pm$ 0.32	0.41 $\pm$ 0.17	0.21 $\pm$ 0.14
(+)-3-Carene	1.29 $\pm$ 0.32 a	0.31 $\pm$ 0.15 b	0.36 $\pm$ 0.15 b
Myrcene	2.05 $\pm$ 0.26	2.04 $\pm$ 0.26	1.42 $\pm$ 0.46
(-)-Limonene	0.84 $\pm$ 0.10	1.57 $\pm$ 0.53	1.02 $\pm$ 0.20
(+)-Limonene	0.69 $\pm$ 0.06	1.01 $\pm$ 0.32	0.71 $\pm$ 0.11
$\beta$ -Phellandrene	7.66 $\pm$ 1.24	5.99 $\pm$ 0.71	6.71 $\pm$ 1.62
Terpinolene	0.27 $\pm$ 0.08	0.31 $\pm$ 0.09	0.17 $\pm$ 0.08
$\alpha$ -Longipinene	0.43 $\pm$ 0.18	0.46 $\pm$ 0.22	0.45 $\pm$ 0.12
$\alpha$ -Gurjunene	0.72 $\pm$ 0.32	0.60 $\pm$ 0.20	0.52 $\pm$ 0.30
Longifolene	0.96 $\pm$ 0.35	0.68 $\pm$ 0.34	1.65 $\pm$ 0.71
( <i>E</i> )- $\beta$ -caryophyllene	0.30 $\pm$ 0.12	0.52 $\pm$ 0.39	0.93 $\pm$ 0.28
(-)-Germacrene D	3.80 $\pm$ 1.12	1.49 $\pm$ 0.66	1.56 $\pm$ 0.55
$\delta$ -Cadinene	1.12 $\pm$ 0.39	1.67 $\pm$ 0.56	0.85 $\pm$ 0.40
Germacrene D-4-ol	1.82 $\pm$ 0.78 a	5.40 $\pm$ 2.21 b	2.30 $\pm$ 0.55 a
Thunbergol	3.75 $\pm$ 1.60	2.29 $\pm$ 1.08	3.14 $\pm$ 1.45
Abienol	6.33 $\pm$ 1.72	5.97 $\pm$ 3.30	9.61 $\pm$ 0.78
Others	4.05 $\pm$ 1.48	3.18 $\pm$ 0.93	2.34 $\pm$ 1.37
Phenolic compounds			
Catechin	7.34 $\pm$ 30.5	13.76 $\pm$ 7.61	3.82 $\pm$ 0.92
Unknown flavone	2.63 $\pm$ 1.75	2.74 $\pm$ 0.39	3.27 $\pm$ 0.72
Astringin	1.76 $\pm$ 0.41	3.15 $\pm$ 0.56	4.59 $\pm$ 2.99
Taxifolin glycoside	3.55 $\pm$ 1.45 a	16.51 $\pm$ 1.33 b	26.76 $\pm$ 9.01 b
Piceid	14.53 $\pm$ 4.38	6.76 $\pm$ 0.37	8.28 $\pm$ 1.59
Taxifolin	5.01 $\pm$ 0.54	5.34 $\pm$ 0.85	4.74 $\pm$ 1.37
Isorhapontin	3.04 $\pm$ 0.30	2.65 $\pm$ 0.32	2.95 $\pm$ 0.41
Unknown stilbene	10.38 $\pm$ 1.56 a	3.03 $\pm$ 0.59 b	3.66 $\pm$ 0.13 b
Unknown stilbene	11.72 $\pm$ 4.76 a	2.94 $\pm$ 0.46 b	3.97 $\pm$ 0.68 b
Resveratrol	33.70 $\pm$ 4.61	32.91 $\pm$ 1.39	31.98 $\pm$ 5.42
Isorhapontinen	6.27 $\pm$ 1.20	10.21 $\pm$ 2.18	5.98 $\pm$ 1.69

Data are collected from the trees with fungal inoculation ( $n=5$ ) and presented as untransformed means $\pm$ 1 SE. Means followed by different letters in a row are significantly different by the LSD test at  $p=0.05$

**Table 3** Correlation coefficient between relative amount of chemicals and symptom of fungal infection

Compounds	Dead cambium	Occluded sapwood	Blue-stained sapwood	Phloem necrosis length
(-)- $\alpha$ -Pinene	<b>-0.5277*</b>	<b>-0.5595*</b>	-0.4138	-0.3573
Sabinene	<b>0.5954*</b>	0.3566	0.3070	0.1242
(+)-3-Carene	<b>0.5422*</b>	<b>0.6091*</b>	<b>0.6015*</b>	0.3320
(-)-Germacrene D	0.4783	<b>0.5407*</b>	0.4475	0.4214
Thunbergol	0.4035	0.3872	<b>0.5610*</b>	0.2366
Unknown stilbene	0.4590	0.5133	<b>0.6099*</b>	0.1736
Unknown stilbene	0.4717	0.4799	<b>0.6577*</b>	0.1762

The data were collected from each of five trees with no apparent damage, short leader and leaning stem. Boldface numbers indicate significant correlation between terpene and fungal infection

\* $p<0.05$



conditions. Therefore, there was no real undamaged control tree in our experiment. Our results, instead of demonstrating the general influence of windstorm to conifers, show the differences between three groups of trees with different damage levels after the storm.

Our radial growth results, however, indicate that the short-leader trees allocated relatively more carbohydrates to radial growth than the other two groups. This could reflect different allocation patterns between the tree groups in accordance with the growth-differentiation balance hypothesis (Lorio 1986). Hence, reduced height growth may not always, as we assumed, reflect reduced tree vigor although it generally is linked to poorer growth conditions. Thus, the short-leader trees may have been less stressed than we anticipated. However, this is unlikely to be true for the leaning trees which had ca. half of their roots broken and largely detached from the soil.

In our study, we found no differences in phloem necrosis lengths between our tree categories, whereas we clearly got higher cambium and sapwood invasion in the seemingly undamaged trees. It is obvious that the trees without apparent damage were closer to being killed than the more storm-damaged ones and consequently were less resistant to the fungal inoculations. This indicates that cambium and sapwood symptoms are also valuable parameters in evaluation of Norway spruce resistance to *C. polonica* inoculation. However, since Lieutier et al. (2009) argue that the major role of fungi on bark beetle colonization is to stimulate tree resistance, the relevance of sapwood parameters to tree resistance against bark beetle still needs further confirmation.

Our results, somehow, are challenging the well-established paradigm that bark beetle attacks develop when weakened host material becomes available following windstorms (Nilsson et al. 2004). However, our result was in line with the observation from Norway (Worrell 1983). There, a storm in 1969 felled 3–10% of the growing stock resulting in a beetle outbreak and consequent tree mortality in the early 1970s. However, the major bark beetle outbreak and tree mortality occurred in the late 1970s after 2 years of severe drought in 1975 and 1976. Notably, the severely affected areas were not those primarily affected by the windstorm but rather areas affected by drought.

A severe storm is a dramatic event, and trees not wind-felled but stressed may respond in a similar way as a wounding or as a sudden drought. It has repeatedly been shown that moderate drought stress may render trees more resistant to fungal inoculation than well-watered control trees (Christiansen and Glosli 1996; Croisé et al. 1998; Lieutier 2004) and that the trees were more resistant in the season with the maximum soil water deficit (Lorio 1986; Salle et al. 2008). According to Nielsen and Knudsen (2004) root damage is a persistent condition which affects

water uptake and tree vigor several years after initial damage. Our study was done 17 months after the storm, and the damaged trees would still have suffered from root damage inflicted during the storm. The wound induction in Norway spruce seems to act locally (Krokene et al. 1999), but the signal for induction of traumatic resin ducts (an indicator of induced resistance) may spread at a speed of 2.5 cm per day (Krekling et al. 2004). Hence, in 17 months, damage-induced acquired resistance may have spread from wounded roots to the trunk where the inoculations were done.

The relatively poor performance of the fungus in storm-damaged trees is corroborated by the chemical differences between tree groups. For terpenes, the amount of 3-carene was significantly higher, and the ratio of (–)- $\alpha$ -pinene to  $\beta$ -pinene was significantly lower in no-damage trees than trees from the other two groups. 3-Carene was positively correlated with fungal infection, (–)- $\alpha$ -pinene negatively correlated with fungal infection, and  $\beta$ -pinene showed no correlation with symptoms of fungal infection. As such, the higher 3-carene and lower (–)- $\alpha$ -pinene to  $\beta$ -pinene ratio could partly explain the better fungal performance in no-damage trees.

It is generally considered that astringin and isorhapontin are the major phenolic components in Norway spruce phloem (Brignolas et al. 1995a, b, 1998; Lieutier et al. 2003; Viiri et al. 2001). We found the same pattern from unwounded seedlings of Norway spruce by using the same extraction and analyses methods (T. Zhao et al., unpublished data). However, very moderate amounts of those two stilbenes were detected in this study. Instead, resveratrol was rather high in all the trees and taxifolin glycoside was higher in leaning-stem and short-leader trees than trees without apparent damage. Resveratrol is an antifeedant to *I. typographus* (Faccoli and Schlyter 2007) and inhibited growth of bark beetle-associated fungi *Ophiostoma piceaperdum* and *Ophiostoma bicolor* on malt agar medium (Sallé et al. 2005). It was rare or absent in unwounded Norway spruce phloem but was highly induced by fungal infection (Evensen et al. 2000; Brignolas et al. 1995a, b, 1998; Viiri et al. 2001). Thus, the high proportion of resveratrol in the phloem of our experimental trees probably indicated that the phenolic defense in all the experimental trees had been induced and thus rendered them less suitability to *I. typographus* and its associated fungi. Similarly, taxifolin glycoside was only detected from the phloem of resistant Norway spruce clones and the amount was related to tree resistance against *C. polonica* (Brignolas et al. 1995a, b, 1998). Here, we found that the proportion of taxifolin glycoside was higher in leaning- and short-leader trees which showed a higher resistance to *C. polonica* inoculation, and further confirmed taxifolin glycoside could be related with the Norway spruce resistance to *C. polonica*.

In conclusion, this study indicated that storm-damaged trees were more resistant to fungal inoculation than less

damaged trees 17 months after a storm event. The underlying mechanisms are poorly understood. Since we do not have terpene, phenol, and resistance data for the study trees prior to the windstorm, we cannot exclude the possibility that differences may have existed between the tree categories before the windstorm. The experiment should hence be repeated on a larger scale including a broader spectrum of damage classes and at different time intervals following a storm event.

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